

chiltern mills[®]
we shop around so you don't have to!

**Management buy-in/buy-out
£4 million**



Cole Associates Corporate Finance

Lead advisers to management

PKF

Accountants &
business advisers

**Lead advisers
to vendor**

**BANK OF SCOTLAND
CORPORATE**

**Senior debt and working
capital facilities**

CHADWICK

Corporate Finance

**Financial
due diligence**