

ACQUISITION AND DEVELOPMENT CAPITAL FUNDING £5.5MILLION

Acquisition of a residential children's home group by a fast growing North West based business providing residential care for young people suffering from emotional and behavioural difficulties



Cole Associates Corporate Finance

LEAD ADVISERS



Merseyside Special Investment Fund

EQUITY AND MEZZANINE FUNDING



DEBT FUNDING

Halliwells

LEGAL ADVISERS TO MSIF AND THE PURCHASER



FINANCIAL DUE DILIGENCE

