



## COLE ASSOCIATES ADVISES IMC WORLDWIDE SHAREHOLDERS ON SALE TO DT GLOBAL

We're delighted to announce that Jeremy Cole and David Middleton of Cole Associates Corporate Finance formed part of the advisory team advising the shareholders of IMC Worldwide on the sale of the company to DT Global.

DT Global's acquisition of IMC and its US and European based subsidiaries brings together two international development leaders under one roof. In the UK, IMC Worldwide will retain its name and brand, operating as IMC Worldwide: A DT Global Company. The Europe office will operate as IMCW Europe: A DT Global Company.

IMC Worldwide brings to the DT Global family a rich history of projects in every region of the world, across a wide variety of sectors ranging from infrastructure development, to climate and resilience, to innovation and inclusive growth, to monitoring and evaluation. The acquisition of IMC Worldwide expands DT Global's geographic reach and deepens the DT Global Family's expertise in infrastructure, climate change, and other leading development issues.

"We are delighted to be joining DT Global and see this partnership to be an excellent opportunity for both organisations and all staff", said Gavin English, Managing Director, IMC Worldwide. He added "This coming together of two great international development companies creates a highly synergetic global unit. IMC Worldwide employees will become part of a rapidly growing, like-minded organisation and the DT Global family will gain from IMC Worldwide's professional can-do work culture, strong client base, broad geographic spread, and extensive experience and knowledge in international development."



"We are very excited to welcome IMC Worldwide—and its more than 90 staff members—to the DT Global Family," says Torge Gerlach, Chief Executive Officer of DT Global. He continued, "The acquisition of IMC helps solidify DT Global's position as a leader in international development, specifically in the environment and infrastructure space. DT Global looks forward to deepening its relationships within the UK market and working closely with the UK Foreign, Commonwealth & Development Office to support its mission to reduce poverty, fight climate change, and promote peace and justice throughout the world."

With the acquisition of IMC Worldwide, DT Global solidifies the company's global presence, with corporate offices in Washington DC, Madrid, Adelaide, and London, and long- and short-term presence in 95 countries. Its 450 employees support the critical missions of its core clients, including the U.S. Agency for International Development (USAID); the Millennium Challenge Corporation (MCC); the United Kingdom Foreign, Commonwealth & Development Office (FCDO); the European Union (EU); the Australian Department of Foreign Affairs and Trade (DFAT); and the New Zealand Ministry of Foreign Affairs and Trade (MFAT), as well as other public and private sector stakeholders.

Gavin English commented on Cole Associates' advice: "*Jeremy and David, as always stand out, practical and straight advice. You have never let IMC down over the past twelve years*".

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